U.S. equity fund Investor fact sheet

John Hancock Small Cap Core Fund

A: JCCAX I: JCCIX R6: JORSX

Summary

Objective
Superior long-term risk-adjusted returns
Use for

Core small-cap holding

Morningstar category

Small Blend

Strategy

Flexible approach

A blend of growth and value stocks that may be at the inflection points for sales, earnings, and cash flow

Ouality focus

Targeting profitable, high-quality small companies that the managers believe will generate long-term growth of capital

Diversification with conviction

Pursuing superior risk-adjusted returns by investing in a portfolio of 60 to 80 stocks at attractive valuations

Managed by

Manulife

Investment Management

Established asset manager with global resources and expertise extending across equity, fixed-income, and alternative investments as well as asset allocation strategies



Ryan Davies, CFA On the fund since 2022. Investing since 1996



Joseph Nowinski On the fund since 2022. Investing since 1992



Bill Talbot, CFA On the fund since 2013. Investing since 1986

Average annual total returns 1,2

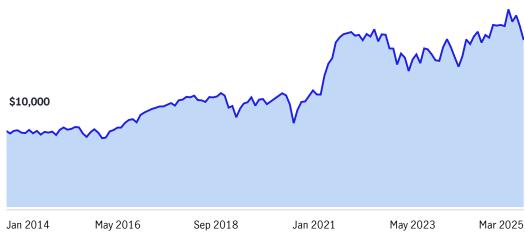
	Qtd	Ytd	1 yr	3 yr	5 yr	10 yr	Since inception	Inception date
Class I without sales charge	-9.90	-9.90	-4.77	-1.03	14.77	7.70	7.42	12/20/13
Class A without sales charge Class A with sales charge	-9.99	-9.99	-5.02	-1.30	14.48	7.47	7.18	12/20/13
(Maximum initial sales charge 5.00%)	-14.52	-14.52	-9.79	-2.98	13.31	6.92	6.70	12/20/13
Russell 2000 Index	-9.48	-9.48	-4.01	0.52	13.27	6.30	6.73	_
Small blend category	-8.06	-8.06	-3.62	1.78	14.94	6.11	_	_
Expense ratios 3		Gross			Net (what you pay)		Contractual through	
Class I		(0.99%			0.98%		7/31/2026
Class A			1.24%			1.23%		7/31/2026

The performance data shown represents past performance, which does not guarantee future results. Returns for periods shorter than one year are cumulative, and results for other share classes will vary. Shares will fluctuate in value and, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance cited. Performance figures assume that all distributions are reinvested. For the most recent month-end performance, visit jhinvestments.com.

Growth of a hypothetical \$10,000 investment

Class I without sales charge - 1/1/14 - 3/31/25

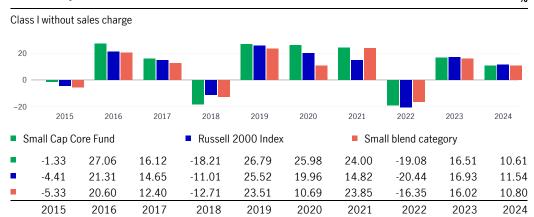
\$21.956



This chart illustrates the growth of a hypothetical \$10,000 investment based on net asset value beginning on the date noted with all distributions reinvested. Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results. Returns for periods shorter than one year are cumulative.

^{1 12/20/13} is the inception date for Class A and Class I shares. Class A shares ceased operations as of 3/10/16; returns after that date are those of Class I shares and include Class A share sales charges. 2 It is not possible to invest in an index. Index definitions can be found within the "What you should know before Investing" section on the last page of this fact sheet. 3 "Net (what you pay)" represents the effect of a contractual fee waiver and/or expense reimbursement and is subject to change.

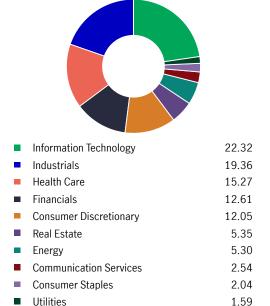
Calendar year returns



10 largest holdings⁴

		/0
1.	Pinnacle Financial Partners, Inc.	2.32
2.	Cullen/Frost Bankers, Inc.	2.23
3.	First Industrial Realty Trust, Inc.	2.21
4.	EastGroup Properties, Inc.	2.16
5.	CommVault Systems, Inc.	2.15
6.	Magnolia Oil & Gas Corp.	2.13
7.	SouthState Corp.	2.03
8.	Arcosa, Inc.	2.00
9.	Simpson Manufacturing Company, Inc.	2.00
10.	Lithia Motors, Inc.	1.98

Sector composition 12



Key facts

%

Total net assets	\$2.09 b
Portfolio turnover 5 (%)	56
Number of holdings	74
Benchmark	Russell 2000 Index
Average market cap ⁶	
Fund	\$4.77 b
Benchmark	\$3.45 b
Beta ⁷	0.92
R-squared ⁸ (%)	93.74
Sharpe ratio ⁹	0.70
Standard deviation 10 (%)	
Fund	21.13
Benchmark	22.25
Upside capture ratio 11 (%)	96.05
Downside capture ratio 11 (%)	89.18

Based on Class I shares for the five-year period.

What you should know before investing

The stock prices of midsize and small companies can change more frequently and dramatically than those of large companies. Value stocks may decline in price. Frequent trading may increase fund transaction costs. Please see the fund's prospectus for additional risks.

The Russell 2000 Index tracks the performance of 2.000 publicly traded small-cap companies in the United States. It is not possible to invest directly in an index. The benchmark shown demonstrates how the fund's performance compares against the returns of similar investments, which may differ from the broadbased securities index shown in the fund's prospectus.

Request a prospectus or summary prospectus from your financial professional, by visiting jhinvestments.com, or by calling us at 800-225-5291. The prospectus includes investment objectives, risks, fees, expenses, and other information that you should read and consider carefully before investing.

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4 Listed holdings reflect the largest portions of the fund's total and may change at any time. They are not recommendations to buy or sell any security. Data is expressed as a percentage of net assets and excludes cash and cash equivalents. 5 The portfolio turnover is as of the fund's fiscal year end and is subject to change. The fund's annual report includes further details regarding the portfolio turnover ratio. 6 Weighted average market cap - Source: FactSet. The weighted average market cap measures the average market capitalization of a group of companies, with each company's market cap weighted by its size. 7 Beta measures the sensitivity of a security or portfolio to its benchmark. The beta of the market (as represented by the benchmark) is 1.00. Accordingly, a security or portfolio with a 1.10 beta is expected to have 10% more volatility than the market. 8 R-squared is a measurement that indicates how closely a security or portfolio's performance correlates with the performance of its benchmark index. R-squared can range from 0.00 to 1.00, with 1.00 indicating perfect correlation to the index. 9 Sharpe ratio is a measure of excess return per unit of risk, as defined by standard deviation. A higher Sharpe ratio suggests better risk-adjusted performance. 10 Standard deviation is a statistical measure of the historic volatility of a portfolio. It measures the fluctuation of a security or portfolio's periodic returns from the mean or average. The larger the deviation, the larger the standard deviation and the higher the risk, 11 Upside capture ratio measures a manager's performance in up markets relative to the market itself. Downside capture ratio measures a manager's performance in down markets relative to the market itself. 12 Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time. There is no guarantee the fund will maintain the portfolio characteristics, or the future profitability of the securities identified and set forth herein.



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