

U.S. equity fund Investor fact sheet

John Hancock Mid Cap Growth Fund

A: JACJX C: JACLX I: JACBX R6: JACEX

	Average annual total returns ^{1,2}							%	
	Qtd	Ytd	1 yr	3 yr	5 yr	10 yr	Since inception	Inception date	
Objective Long-term capital appreciation									
Use for Mid-cap growth holding									
Morningstar category Mid-Cap Growth									
Strategy									
Focused approach Targeting mid-cap companies with significant long-term growth potential									
Rigorous analysis Employing bottom-up research to identify companies with sustainable revenue growth, expanding operating margins, and strong balance sheets									
Integrated risk management Adhering to a strict valuation discipline to seek an attractive ratio of upside potential versus downside risk									
Expense ratios³									
Class I			1.02%			0.95%			7/31/2025
Class A			1.27%			1.19%			7/31/2025

The performance data shown represents past performance, which does not guarantee future results. Returns for periods shorter than one year are cumulative, and results for other share classes will vary. Shares will fluctuate in value and, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance cited. Performance figures assume that all distributions are reinvested. For the most recent month-end performance, visit jhinvestments.com.

	Calendar year returns										%
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	
Class I without sales charge											
Mid Cap Growth Fund	3.01	0.61	28.37	-0.89	34.96	64.62	3.39	-34.55	18.68	25.17	
Russell Mid Cap Growth Index	-0.20	7.33	25.27	-4.75	35.47	35.59	12.73	-26.72	25.87	22.10	
Mid-cap growth category	-1.03	5.73	24.51	-6.56	32.30	37.27	13.19	-28.27	21.22	16.63	

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Stephen C. Mortimer
 On the fund since 2009.
 Investing since 2001

Mario E. Abularach, CFA, CMT
 On the fund since 2005.
 Investing since 2001

Growth of a hypothetical \$10,000 investment

Class I without sales charge – 11/1/05 – 3/31/25

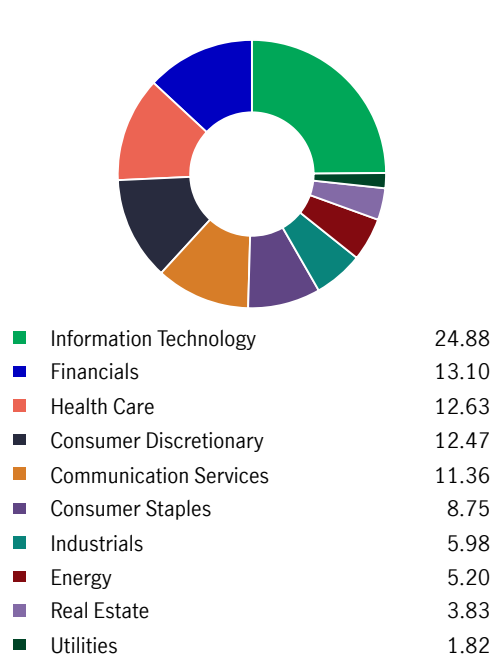


This chart illustrates the growth of a hypothetical \$10,000 investment based on net asset value beginning on the date noted with all distributions reinvested. Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results. Returns for periods shorter than one year are cumulative.

1 Class 1 of the John Hancock Mid Cap Stock Fund (the predecessor fund) commenced operations on October 17, 2005. Class R6 shares were first offered on 10/18/2021. Class A, Class C, and Class I shares were first offered on November 8, 2021. Returns prior to these dates are those of Class 1 shares of the predecessor fund (prior to 10/18/2021) and Class R6 shares that have not been adjusted for class-specific expenses; otherwise, returns would vary. **2** It is not possible to invest in an index. Index definitions can be found within the "What you should know before Investing" section on the last page of this fact sheet. **3** "Net (what you pay)" represents the effect of a contractual fee waiver and/or expense reimbursement and is subject to change.

10 largest holdings⁴

	%
1. Palantir Technologies, Inc.	5.15
2. AppLovin Corp.	3.48
3. Live Nation Entertainment, Inc.	3.47
4. Liberty Media Corp-Liberty Formula One	3.34
5. Tradeweb Markets, Inc.	3.20
6. Targa Resources Corp.	2.82
7. Natera, Inc.	2.73
8. GoDaddy, Inc.	2.68
9. Ollie's Bargain Outlet Holdings, Inc.	2.65
10. DraftKings, Inc.	2.51

Sector composition¹¹**Key facts**

Total net assets	\$1.19 b
Number of holdings	70
Portfolio turnover⁵ (%)	114
Benchmark	Russell Midcap Growth Index
Beta⁶	1.11
R-squared⁷ (%)	94.35
Sharpe ratio⁸	0.50
Standard deviation⁹ (%)	
Fund	24.58
Benchmark	21.53
Upside capture ratio¹⁰ (%)	106.61
Downside capture ratio¹⁰ (%)	118.38

Based on Class I shares for the five-year period.

What you should know before investing

The value of a company's equity securities is subject to change in the company's financial condition and overall market and economic conditions. Events in the U.S. and global financial markets, including actions taken by the U.S. Federal Reserve or foreign central banks to stimulate or stabilize economic growth, may at times result in unusually high market volatility, which could negatively impact performance. The stock prices of midsize and small companies can change more frequently and dramatically than those of large companies. Foreign investing, especially in emerging markets, has additional risks, such as currency and market volatility and political and social instability. In addition, when a fund focuses its investments in certain sectors of the economy, its performance may be driven largely by sector performance and could fluctuate more widely than if the fund were invested more evenly across sectors. Please see the fund's prospectus for additional risks.

The Russell Midcap Growth Index tracks the performance of publicly traded mid-cap companies with higher price-to-book ratios and higher forecasted growth values. It is not possible to invest directly in an index. The benchmark shown demonstrates how the fund's performance compares against the returns of similar investments, which may differ from the broad-based securities index shown in the fund's prospectus.

Request a prospectus or summary prospectus from your financial professional, by visiting jhinvestments.com, or by calling us at 800-225-5291. The prospectus includes investment objectives, risks, fees, expenses, and other information that you should read and consider carefully before investing.

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4 Listed holdings reflect the largest portions of the fund's total and may change at any time. They are not recommendations to buy or sell any security. Data is expressed as a percentage of net assets and excludes cash and cash equivalents. **5** The portfolio turnover is as of the fund's fiscal year end and is subject to change. The fund's annual report includes further details regarding the portfolio turnover ratio. **6** Beta measures the sensitivity of a security or portfolio to its benchmark. The beta of the market (as represented by the benchmark) is 1.00. Accordingly, a security or portfolio with a 1.10 beta is expected to have 10% more volatility than the market. **7** R-squared is a measurement that indicates how closely a security or portfolio's performance correlates with the performance of its benchmark index. R-squared can range from 0.00 to 1.00, with 1.00 indicating perfect correlation to the index. **8** Sharpe ratio is a measure of excess return per unit of risk, as defined by standard deviation. A higher Sharpe ratio suggests better risk-adjusted performance. **9** Standard deviation is a statistical measure of the historic volatility of a portfolio. It measures the fluctuation of a security or portfolio's periodic returns from the mean or average. The larger the deviation, the larger the standard deviation and the higher the risk. **10** Upside capture ratio measures a manager's performance in up markets relative to the market itself. Downside capture ratio measures a manager's performance in down markets relative to the market itself. **11** Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time. There is no guarantee the fund will maintain the portfolio characteristics, or the future profitability of the securities identified and set forth herein.



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