

U.S. equity fund Investor fact sheet

John Hancock Fundamental All Cap Core Fund

A: JFCAX C: JFCCX I: JFCIX R2: JFACX R4: JFARX R6: JFAIX

Summary
Objective
 Long-term capital appreciation

Use for
 Core equity holding

Morningstar category
 Large Blend

Strategy
Quality companies
 Focusing on best-of-breed companies with sustainable competitive advantages and strong cash flow generation

Undervalued opportunities
 Targeting companies whose stocks the team believes are selling at a substantial discount to their long-term potential

Flexible portfolio
 Designed to be opportunistic in its positioning within growth and value stocks across the market capitalization spectrum

Managed by
Manulife
 Investment Management

Established asset manager with global resources and expertise extending across equity, fixed-income, and alternative investments as well as asset allocation strategies


Emory W. (Sandy) Sanders, Jr., CFA
 On the fund since 2011.
 Investing since 1997

Jonathan T. White, CFA
 On the fund since 2015.
 Investing since 1997

Average annual total returns¹

	Qtd	Ytd	1 yr	3 yr	5 yr	10 yr	Life of fund	Life of fund date	%
Class I without sales charge	4.93	-23.35	-23.35	8.43	8.31	12.19	11.67	6/1/11	
Class A without sales charge	4.84	-23.58	-23.58	8.08	7.99	11.83	11.29	6/1/11	
Class A with sales charge	-0.42	-27.40	-27.40	6.25	6.89	11.26	10.80	6/1/11	
Russell 3000 Index	7.18	-19.21	-19.21	7.07	8.79	12.13	11.18	—	—
Large blend category	8.33	-16.92	-16.92	6.24	7.65	10.63	—	—	—

	Expense ratios ²	Gross	Net (what you pay)	Contractual through
Class I		0.93%	0.83%	11/30/2023
Class A		1.23%	1.12%	11/30/2023

The past performance shown here reflects reinvested distributions and the beneficial effect of any expense reductions, and does not guarantee future results. The sales charge for Class A shares, reflects the maximum sales charge of 5.0%. For Class I shares, there is no sales charge. Returns for periods shorter than one year are cumulative, and results for other share classes will vary. Shares will fluctuate in value and, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance cited. For the most recent month-end performance, visit jhinvestments.com.

Growth of a hypothetical \$10,000 investment³

Class I without sales charge – 7/1/11 – 12/31/22

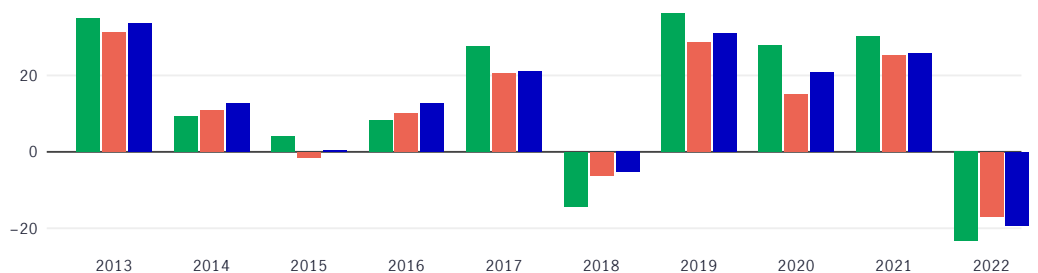


1 The Russell 3000 Index tracks the performance of 3,000 publicly traded large-, mid-, and small-cap companies in the United States. It is not possible to invest directly in an index. **2** "Net (what you pay)" represents the effect of a contractual fee waiver and/or expense reimbursement and is subject to change. **3** Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results.

Calendar year returns^{3,4}

%

Class I without sales charge



	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
■ Fundamental All Cap Core Fund	34.82	9.39	4.03	8.33	27.56	-14.24	36.36	27.78	30.15	-23.35
■ Russell 3000 Index	33.55	12.56	0.48	12.74	21.13	-5.24	31.02	20.89	25.66	-19.21
■ Large blend category	31.32	10.73	-1.46	10.06	20.45	-6.26	28.62	15.12	25.37	-16.92

Key facts

Total net assets	\$220.82 m
Portfolio turnover ⁶ (%)	25
Number of holdings	45
Benchmark	Russell 3000 TR
Average market cap ⁷	
Fund	\$275.51 b
Benchmark	\$358.31 b
Beta ⁸	1.16
R-squared ⁹ (%)	94.05
Sharpe ratio ¹⁰	0.36
Standard deviation ¹¹ (%)	
Fund	22.83
Benchmark	19.06
Upside capture ratio ¹² (%)	108.86
Downside capture ratio ¹² (%)	111.47

Based on Class I shares for the five-year period.

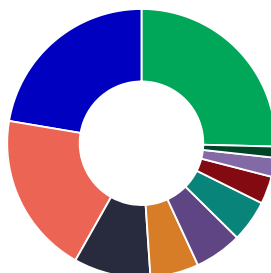
10 largest holdings⁵

%

1. Amazon.com, Inc.	8.18
2. Alphabet, Inc., Class A	4.84
3. Goldman Sachs Group, Inc.	4.59
4. Workday, Inc.	4.54
5. First Hawaiian, Inc.	4.04
6. Analog Devices, Inc.	4.01
7. Lennar Corp.	3.96
8. Morgan Stanley	3.85
9. KKR & Company, Inc.	3.84
10. Cheniere Energy, Inc.	3.70

Sector composition⁵

%



■ Information Technology	25.40
■ Consumer Discretionary	22.35
■ Financials	19.48
■ Communication Services	9.25
■ Energy	5.84
■ Health Care	5.70
■ Industrials	5.04
■ Consumer Staples	3.34
■ Real Estate	2.29
■ Materials	1.33

What you should know before investing

Large company stocks could fall out of favor. The stock prices of midsize and small companies can change more frequently and dramatically than those of large companies. Foreign investing, especially in emerging markets, has additional risks, such as currency and market volatility and political and social instability. Hedging and other strategic transactions may increase volatility and result in losses if not successful. Illiquid securities may be difficult to sell at a price approximating their value. Please see the fund's prospectus for additional risks.

Request a prospectus or summary prospectus from your financial professional, by visiting jhinvestments.com, or by calling us at 800-225-5291. The prospectus includes investment objectives, risks, fees, expenses, and other information that you should consider carefully before investing.

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3 Performance data shown excludes fees and expenses. The performance data would be lower if such fees and expenses were included. Past performance does not guarantee future results. **4** Returns for the fund's first year are since fund inception. **5** Listed holdings reflect the largest portions of the fund's total and may change at any time. They are not recommendations to buy or sell any security. Data is expressed as a percentage of net assets and excludes cash and cash equivalents. Fund characteristics will vary over time. **6** The portfolio turnover is as of the fund's fiscal year end and is subject to change. The fund's annual report includes further details regarding the portfolio turnover ratio. **7** FactSet. Average market cap is based on a weighted average. **8** Beta measures the sensitivity of the fund to its benchmark. The beta of the market (as represented by the benchmark) is 1.00. Accordingly, a fund with a 1.10 beta is expected to have 10% more volatility than the market. **9** R-squared is a measurement that indicates how closely a fund's performance correlates with the performance of its benchmark index. R-squared can range from 0.00 to 1.00, with 1.00 indicating perfect correlation to the index. **10** Sharpe ratio is a measure of excess return per unit of risk, as defined by standard deviation. A higher Sharpe ratio suggests better risk-adjusted performance. **11** Standard deviation is a statistical measure of the historic volatility of a portfolio. It measures the fluctuation of a fund's periodic returns from the mean or average. The larger the deviation, the larger the standard deviation and the higher the risk. **12** Upside capture ratio measures a manager's performance in up markets relative to the market itself. Downside capture ratio measures a manager's performance in down markets relative to the market itself.

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