

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See attachment](#)

18 Can any resulting loss be recognized? ▶ [Tax-free reorganization under IRC Section 368\(a\). No gain or loss is recognized.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [The reportable tax year is 2025](#)

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ [A signed copy is maintained by the issuer](#) Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

JHF II - Small Cap Value Fund

Merger Date : April 25, 2025

RETIRING FUND INFORMATION							ACQUIRING FUND INFORMATION							Conversion Ratio 4 Digit NAV
Cusip	Ticker	Fund Name	Class Name	TNA	Shares	4 Digit NAV	Cusip	Ticker	Fund Name	Class Name	TNA	Shares	4 Digit NAV	
47804U334	JSCAX	JHF II SMALL CAP VALUE FUND	CLASS A	38,942,674.980	4,025,837.481	9.6732	47803P575	JCCAX	JHF SMALL CAP CORE FUND	CLASS A	561,602,673.32	37,734,073.167	14.8832	0.64994087
47804U326	JSCBX	JHF II SMALL CAP VALUE FUND	CLASS I	7,215,940.170	743,823.716	9.7011	47803P567	JCCIX	JHF SMALL CAP CORE FUND	CLASS I	519,101,407.03	35,052,633.462	14.8092	0.65507252
47804A239	JSCNX	JHF II SMALL CAP VALUE FUND	CLASS NAV	125,753,448.310	12,996,583.882	9.6759	47803P542	N/A	JHF SMALL CAP CORE FUND	CLASS NAV	603,060,957.18	40,536,865.407	14.8769	0.65039760
47804U318	JSCCX	JHF II SMALL CAP VALUE FUND	CLASS R6	30,536,687.900	3,147,483.839	9.7019	47803P138	JORSX	JHF SMALL CAP CORE FUND	CLASS R6	561,602,673.32	37,734,073.167	14.8832	0.65186922

Form 8937: Lines 15, 16 and 17:

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.