



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See attachment.](#)

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**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
[Tax-free reorganization under IRC Section 368\(a\). No gain or loss is recognized.](#)

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
[The reportable tax year is 2021.](#)

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ [A signed copy is maintained by the issuer](#) Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**JHF II - Short Duration Credit Opportunities Fund**  
**Merger Date : December 10 2021**

RETIRING FUND INFORMATION							ACQUIRING FUND INFORMATION							Conversion Ratio 6 Digit NAV		
Cusip	Ticker	FUND NAME	Fund	Class / Series	TNA	Shares	4 Digit NAV	Cusip	Ticker	FUND NAME	Fund	Series	TNA		SHARES	4 Digit NAV
47804B401	JMBAX	JHF II - Short Duration Credit Opportunities Fund	2Y34	B	67,630,816.030	7,039,212.820	9.6077	47805T195	JABWX	JHF II - Opportunistic Fixed Income Fund	2CZ1	B	127,980.58	9,600.541	13.3306	0.720725
47805A766	JMBCX	JHF II - Short Duration Credit Opportunities Fund	2Y34	X	2,855,761.820	297,349.170	9.6041	47805T187	JABOX	JHF II - Opportunistic Fixed Income Fund	2CZ1	X	49,104.32	3,698.225	13.2778	0.723320
47804B500	JMBIX	JHF II - Short Duration Credit Opportunities Fund	2Y34	I	23,732,622.850	2,472,230.619	9.5997	47805T179	JABTX	JHF II - Opportunistic Fixed Income Fund	2CZ1	I	1,408,125.27	105,499.564	13.3472	0.719229
47805A535	JSDEX	JHF II - Short Duration Credit Opportunities Fund	2Y34	P	69,822.290	7,268.701	9.6059	47805T161	JABUX	JHF II - Opportunistic Fixed Income Fund	2CZ1	P	48,988,471.44	3,668,384.299	13.3542	0.719316
								47803V747	JIGDX	JHF II - Opportunistic Fixed Income Fund	2CZ1	A	35,169,981.79	2,635,185.453	13.3463	0.000000

JHF II - Short Duration Credit Opportunities Fund	94,289,022.990
	94,289,022.990

JHF II - Opportunistic Fixed Income Fund	85,743,663.400
	85,743,663.400

**Form 8937: Lines 15, 16 and 17:**

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.