

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name JHF II - U.S. Growth Fund		2 Issuer's employer identification number (EIN) 20-3337627	
3 Name of contact for additional information John Hancock Investments	4 Telephone No. of contact 800-225-5291	5 Email address of contact https://www.jhinvestments.com/ContactUs.aspx	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 200 Berkeley Street		7 City, town, or post office, state, and ZIP code of contact Boston, MA 02116	
8 Date of action April 12, 2019		9 Classification and description Regulated Investment Company Fund Merger	
10 CUSIP number See Attachment	11 Serial number(s)	12 Ticker symbol See Attachment	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On April 12, 2019, JHF II - U.S. Growth Fund (EIN: 20-3337627) merged into JHF III - U.S. Quality Growth Fund (32-0354526).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See Attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Attachment

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶

Tax-free reorganization under IRC Section 368(a). No gain or loss is recognized.

Multiple horizontal lines for providing details regarding the tax-free reorganization.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

The reportable tax year is 2019.

Multiple horizontal lines for providing any other necessary information for the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ **A signed copy is maintained by the issuer** Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

JHF II - U.S. Growth Fund
 Merger Date: April 12, 2019

RETIRED FUND INFORMATION						ACQUIRING FUND INFORMATION								
Cusip	Ticker	FUND NAME	Class / Series	TNA	Shares	4 Digit NAV	Cusip	Ticker	FUND NAME	Class / Series	TNA	SHARES	4 Digit NAV	Conversion Ratio 4 Digit NAV
478048161	JHUIX	JHF II U.S. GROWTH FUND	I	71,208,808.050	5,887,925.005	12.0940	478030376	JSGIX	JHF III U.S. QUALITY GROWTH FD	I	121,830,106.21	7,269,806.062	16.7124	0.72385429
41015K250	JUSEX	JHF II U.S. GROWTH FUND	R6	13,690,197.360	1,333,649.905	12.0976	47803W646	JSGTX	JHF III U.S. QUALITY GROWTH FD	R6	15,875,717.28	948,278.508	16.7416	0.72260716
478048164	NA	JHF II U.S. GROWTH FUND	1	63,556,279.290	5,254,604.489	12.0953								
478048179	JHUAX	JHF II U.S. GROWTH FUND	A	75,295,390.310	6,217,225.668	12.1104	47803U384	JSGAX	JHF III U.S. QUALITY GROWTH FD	A	412,155,297.07	24,857,026.505	16.5810	0.72246978
41015K268	JHUCX	JHF II U.S. GROWTH FUND	C	6,079,328.330	507,802.467	11.9718	47803W752	JSGCX	JHF III U.S. QUALITY GROWTH FD	C	12,210,809.82	752,851.899	16.2194	0.73037814
							47803W653	JHSGX	JHF III U.S. QUALITY GROWTH FD	R4	842,587.08	50,316.493	16.75	0.73811600
							47803W661	JSGRX	JHF III U.S. QUALITY GROWTH FD	R2	950,933.83	56,778.714	16.75	
							47803W844	NA	JHF III U.S. QUALITY GROWTH FD	NAV	19,116,462.69	1,132,402.972	16.73	

Form 8937: Lines 15, 16 and 17:

The merger is intended to be a tax-free reorganization pursuant to Section 368(b) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.