

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

[See Attachment](#)

18 Can any resulting loss be recognized? ▶ _____

[Tax-free reorganization IRC Section 368\(a\). No gain or loss is recognized.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

[The reportable tax year is 2016](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ _____ Date ▶ _____

Print your name ▶ [A signed copy is maintained by the issuer](#) Title ▶ _____

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

JHF II - Fundamental Large Cap Core Fund

Merger Date: February 5, 2016

| TARGET CLASS | | | | | | | ACQUIRING FUND INFORMATION | | | | | | | Conversion Ratio |
|--------------|--------|-------------------------------|----------------|---------------|---------------|-------------|----------------------------|--------|---------------------------|----------------|------------------|---------------|-------------|------------------|
| Cusip | Ticker | FUND NAME | Class / Series | TNA | Shares | 4 Digit NAV | Cusip | Ticker | FUND NAME | Class / Series | TNA | SHARES | 4 Digit NAV | |
| 41015K771 | JFLAX | JHF II FUND LARGE CAP CORE FD | Class A | 7,416,669.42 | 567,282.527 | 13.0740 | 41013P103 | TAGR | JHF LARGE CAP EQUITY FUND | A | 1,400,257,421.38 | 38,809,249.38 | 36.0805 | 0.36235718 |
| 41015K763 | JFLIX | JHF II FUND LARGE CAP CORE FD | I | 44,809,996.45 | 3,417,346.814 | 13.1125 | 41013P608 | JLVIX | JHF LARGE CAP EQUITY FUND | I | 1,564,684,320.43 | 41,762,920.66 | 37.4659 | |
| | | | | | | | 41013P202 | TSGWX | JHF LARGE CAP EQUITY FUND | B | 51,148,917.45 | 1,559,886.50 | 32.7902 | |
| | | | | | | | 41013P301 | JHLVX | JHF LARGE CAP EQUITY FUND | C | 271,801,243.62 | 8,290,695.83 | 32.7839 | |
| | | | | | | | 47803P690 | JLCRX | JHF LARGE CAP EQUITY FUND | R1 | 6,895,046.31 | 185,992.18 | 37.0717 | |
| | | | | | | | 47803P583 | JLCYX | JHF LARGE CAP EQUITY FUND | R2 | 2,039,774.38 | 54,533.97 | 37.4037 | |
| | | | | | | | 47803P682 | JLCHX | JHF LARGE CAP EQUITY FUND | R3 | 1,170,989.08 | 31,528.72 | 37.1404 | |
| | | | | | | | 47803P674 | JLCFX | JHF LARGE CAP EQUITY FUND | R4 | 2,424,485.18 | 64,957.24 | 37.3243 | |
| | | | | | | | 47803P666 | JLCVX | JHF LARGE CAP EQUITY FUND | R5 | 1,625,432.92 | 43,332.11 | 37.5111 | |
| | | | | | | | 47803P633 | JLCWX | JHF LARGE CAP EQUITY FUND | R6 | 8,400,283.96 | 224,005.63 | 37.5003 | |

Form 8937: Lines 15, 16 and 17:

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.