

Introduction

Instructions

Please use this form each time you send SIMPLE IRA contributions to John Hancock Investment Management. Be sure to differentiate between employee and employer contributions and include your plan ID number.

Special considerations

According to the U.S. Department of Labor, employee deferral deposits must be made within 30 calendar days of the end of the month in which the amount was withheld from the employee's pay.

Questions about this form?

☎ 800-225-5291

Website:

🌐 jhinvestments.com

See the end of this document for return instructions

1. Contribution information

Contribution allocation for payroll ending: _____
Date (MM/DD/YYYY)

Name of employer

Address

City

State

Zip code

Phone number

Plan identification number (required)

2. Contribution breakdown

Participant name	Social Security number	Employee contribution	Employer contribution	Total amount
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
Total contribution for this period:				\$ _____

3. Mail

Please enclose and mail to:

Regular mail
John Hancock Signature Services, Inc.
P.O. Box 219909
Kansas City, MO 64121-9909

Express mail
John Hancock Signature Services, Inc.
801 Pennsylvania Avenue
Suite 219909
Kansas City, MO 64105-1307