


Before you begin


Instructions

Please use this form to roll over or transfer assets to your Manulife John Hancock Investments non-retirement account. Please don't use this form to open or transfer an IRA. Please print in all capital letters and use black ink.

Contact us

 **Website**
jhinvestments.com

 **Phone**
800-225-5291

 **Return instructions**
See the end of this form for return instructions.

1. Manulife John Hancock Investments account information

Account owner's name (First)		MI	Last
Social Security number		Date of birth (MM/DD/YYYY)	
Joint account owner's name (First)		MI	Last
Social Security number		Joint account owner's date of birth (MM/DD/YYYY)	
Street address/A.P.O. or F.P.O. box/apt. #			
City	State	Zip code	
Phone number	Email		

2. Asset transfer information

Please check one of the following:

- I'm opening a new account and have attached a Manulife John Hancock Investments account application (required to open a new account).
- Please deposit proceeds of this transfer into my existing Manulife John Hancock Investments account(s), listed below:

Fund name	Account number	Share class		Investment amount \$	% to each fund
		A	C		

3. Your current account

Account registration: Please attach a current account statement from the resigning institution.

My account is transferring from:

Name of current financial institution	Contact phone number
Fund name (if applicable)	Account number

3. Your current account (continued)

Financial institution address

City

State

Zip code

Account owner's name (First)

MI

Last

Joint account owner's name (First)

MI

Last

To the resigning trustee or custodian:

Please liquidate or transfer in kind (re-register) all or part (\$ _____) of the accounts listed below, and transfer the proceeds to my new or existing John Hancock non-retirement account immediately or at maturity (if applicable).

If you have more than one account, please list all account numbers below:

Account number

All or part \$

Liquidation/maturity date (MM/DD/YYYY)

Note to resigning trustee/custodian: Be sure to return a copy of this non-retirement asset transfer form with your check for the account proceeds, made payable to John Hancock Signature Services Inc.

4. Asset authorization

Please sign here to authorize the transfer of your assets. Please have all registered owners sign here to authorize the transfer of your assets.

SIGN
HERE

Signature

Date signed (MM/DD/YYYY)

Medallion signature guaranteed by:

SIGN
HERE

Signature

Date signed (MM/DD/YYYY)

Please note: Your existing fund company may require that your signature(s) be guaranteed. Please call them for requirements prior to submitting this request. A signature guarantee is available from a bank, broker-dealer, credit union (if authorized under state law), or a securities exchange. A notary public can't provide a signature guarantee, and a notarized signature will not be accepted in lieu of a signature guarantee. The signature of all registered shareowners may be required.

5. Mail

Please submit your completed and signed form through one of the following:

Regular mail

John Hancock Signature Services, Inc.
P.O. Box 219909
Kansas City, MO 64121-9909

Express mail

John Hancock Signature Services, Inc.
801 Pennsylvania Avenue
Suite 219909
Kansas City, MO 64105-1307



John Hancock Investment Management Distributors LLC, Member FINRA, SIPC
200 Berkeley Street, MA, 02116, 800-225-5291, jhinvestments.com

NOT FDIC INSURED. MAY LOSE VALUE. NO BANK GUARANTEE. NOT INSURED BY ANY GOVERNMENT AGENCY.