

# Introduction

#### Instructions

Please use this form to transfer or reregister shares from your existing Manulife John Hancock Investments mutual fund account to a new registration in the same mutual fund. Please print in all capital letters and use black ink. A separate form is required for each fund and account that you would like to transfer.

Contact us	S Phone	Return instructions	
jhinvestments.com	800-225-5291		n for return instructions.
1. Existing owner informati	on		
Please enter the information for the	ne account you wish to transfer.		
Existing owner(s) or account title			(Suffix)
Mailing address			
City		State	Zip code
Daytime phone number		— 🗌 Home 🗌 Mobile	
Existing fund name or number		Existing account number	
2. Transfer instructions			
Please indicate the amount you w the breakdown.	ish to transfer from the account listed above	by checking one box below. If you're transfe	rring partial shares, indicate
Transfer all shares			
Transfer partial* shares in the foll	owing manner:		
\$	or	OF	_%
Dollar amount	Number of shares	Percentage of	faccount
	e provided below. If additional space is needed, please	to deplete the shares for this transaction. If you curre e copy this page or attach a separate sheet. If the sha	
Date of purchase (MM/DD/YYYY)		Number of shares	
Date of purchase (MM/DD/YYYY)		Number of shares	
Date of purchase (MM/DD/YYYY)		Number of shares	

# 3. New owner information

Please enter the account information for the recipient of the transfer and check one box below. If more space is needed for additional new owners, please copy this page or attach a separate sheet that includes all the information below.

Owner's name (or entity name, if applicable) (First)	МІ	Last		(Suffix)
Mailing address				
City			State	Zip code
Please enter the amount of transfer for this owner (indicate the dollar amo for all shares that are being split between multiple parties will be split prop			entage of the account). Unles	s otherwise indicated, transfers
Or or      Dollar amount Number of shares			_ or Percentage of account	%
The recipient has an existing Manulife John Hancock Investments mutual fund	account	in the <b>same</b> fund. Please		unt number.
Fund name		Account number		
The recipient has an existing Manulife John Hancock Investments mutual fund and account number	account	in a <b>different</b> fund. Assets	s will be exchanged to the new fu	Ind. Please provide the fund name
Fund name		Account number		
The recipient is opening a new Manulife John Hancock Investments mutual fun complete the transfer. The USA Patriot Act of 2001 requires all financial institu account.				
4. Reason for transfer				
The IRS requires mutual fund companies to track the cost basis for mutual basis to you and to the IRS. In order to provide you with accurate cost bas below and providing transfer details where applicable. If a reason for transfer details where applicable is a second s	sis repoi	ting, please specify the	type of transfer you're reque	,
General registration change. Select this option if you're transferring due to or	ne of the	reasons below. Please ind	licate the specific reason by che	cking the box that precedes it.
Divorce		] Moving assets to your t	rust account (trust uses your So	cial Security number)
Adding or removing a tenant (not due to death)		Moving assets to your p	partnership or sole proprietor acc	count
UGMA or UTMA minor has reached the age of custodial termination		Name change on your o	corporation, bank, or trust compa	any
Minor date of birth (MM/DD/YYYY)				
Death of account holder. Select this option if you've inherited shares from an code your shares as inherited and adjust your cost basis to the fair market valu provided, your shares will be considered noncovered shares and cost basis wo	ue on the	date of death unless you d	•	
Date of death (MM/DD/YYYY) (Required)	—	elationship to account own	er(s)	
Alternate valuation date. There's a unique rule under federal estate tax la valuation date). The alternate valuation date is always exactly six months a date of death. If six months haven't passed since the date of death, your s	aws that after the	allows estate assets to be date of death and can be u	valued on a date other than the used to minimize estate taxes where the set at the set a	nen the assets depreciate after the

the estate qualifies. Please consult your tax advisor to determine if you qualify.

4. Reason for t	ransfer (continued)		
	be deemed the date of the gift. The date		the date of the gift below. If a date isn't entered, the trade date of narket value of the gift. Please indicate the specific reason by checking
New owner		UGMA or UTMA accour	ıt
Charity or n	onprofit organization	Trust account for which	you aren't the grantor (trust has its own tax identification number)
Date of gift	(MM/DD/YYYY)		
Fair market value	acceptance for gifts		
gift or settlement if	the shares are transferred at a lo	ss. Alternatively, if the fair ma	g, the new owner may accept the fair market value of the shares on the date of the arket value on the date of the gift or settlement isn't accepted, you may opt to select the gifted assets in a separate account with a cost basis reporting method other than
which method wou	Id be most advantageous for you	. If no selection is made and	al, all <b>new owners</b> must sign. Please consult with your tax advisor to determine your shares (or a portion of your shares) are transferred at a loss to an account using t, and a notification will be sent to you.
I'd like to accept	the fair market value of the shares.		
l've selected a c	ost basis method other than average	cost for my new account (indicat	ted on my Manulife John Hancock Investments mutual fund account application).
l'd like to change	e the cost basis method on my existin	g account to a method other than	n average cost and combine the assets.
Please enter the	e new method:		
I'd like to keep th	ne gifted assets in a separate account	t with a cost basis reporting meth	od other than average cost.
Please enter the	e new method:		
SIGN HERE			SIGN HERE
Signature	of new account owner		Signature of new account owner
5. Immediate d	istribution		
The check will be r	nade payable to the new owner(s account, you may not request	) and will be sent to the addr	ange takes place. Only the owner(s) of the new account may request a redemption. ress on the new owner's account unless otherwise indicated below. <b>If you aren't the</b>
Partial redemption	on Specify the amount, \$		or the number of shares,
Select one of the follo	owing payee options:		
Please mail the	check directly to me at my address of	record.	
Please mail the	check directly to me at my address of	record using express mail. (A \$2	20.00 fee will be assessed.)
Please mail the	check to an alternative payee or alter	nate address, listed below. (Your	signature must be Medallion signature guaranteed in Section 6.)
Please add new	bank information and make the distril	bution by:	

Direct deposit to my new bank account using the Automated Clearing House (ACH) system. (This option would deliver the funds to your bank within two to three business days of the trade date, free of charge.)

Wire to my new bank account. (This option would deliver the funds to your bank by the end of the business day after the trade date. A \$15.00 fee will be assessed for wires. Your bank may also charge an additional fee.)

## 5. Immediate distribution (continued)

For new bank accounts, please include a preprinted voided check. Please note that this bank information will be added to your account for future transactions unless it belongs to a third party. Redemptions to a new bank account require a Medallion signature guarantee in Section 6.

By signing below, I am providing written permission for John Hancock Signature Services, Inc. to obtain a consumer report about me as part of its process to authenticate my identity and to protect against fraud. This consumer report will be used solely to validate that I am an authorized holder, user, or signatory of the account used or to be used in connection with the current or future transfer of funds. John Hancock Signature Services, Inc. will notify me if any adverse action is taken on the basis of such a report.

6. Signature(s)					i		
	the owner, please check the a pacity, we'll be unable to pro			ting. If not listed, please of	check "Othe	r" and specify your o	capacity. If
Executor(trix)	Surviving tenant		Trustee	Attorney-in-fact	t	Custodian	
Former minor	Transfer on death beneficia	ry 🗆	Other (please specify):			_	
By signing below, I authoriz I am requesting. If I am an e	ndividuals must sign and ha e the transfer of assets as indic estate representative for the de ost basis of shares in Section 4	cated on this for ceased's acco	orm. I assume complete	e responsibility for the tax			
Signature of owner/a	authorized individual	Date signed (MI	M/DD/YYYY)				

SIGN HERE

Signature of owner/authorized individual

Date signed (MM/DD/YYYY)

#### Place Medallion signature guarantee stamp in above box

The Medallion signature guarantee stamp provides proof of identity and must be issued by a member of the Medallion Program. It must contain the appropriate bar coding and must also contain the letter prefix (A, B, C, D, E, F, X, Y, or Z) that identifies the grantor's maximum surety amount, which must be sufficient to cover the amount of the requested transaction. Banks, savings associations, brokers, dealers, or credit unions that are members of the Medallion Program can provide the needed guarantee. A notary public stamp isn't a valid signature guarantee. A date or any other notation will invalidate the Medallion signature guarantee.

## 7. Required documentation

In certain circumstances, you may need to include additional documents with your request to complete the account transfer unless the documents were previously provided to John Hancock Signature Services, Inc. and are still accurate. Please refer to the table below for some common transfer requests and their requirements. If your request exceeds \$1,000,000 or doesn't fit into any of the examples below, please call us for instructions at 800-225-5291.

Individual or joint account Joint tenant with rights of survivorship account	Adding a new tenant Removing a tenant (not due to death or divorce)	<ul> <li>Non-retirement account change of ownership form with a Medallion signature guarantee</li> <li>Non-retirement account application</li> <li>Non-retirement account change of ownership form with a Medallion signature guarantee</li> <li>Non-retirement account application</li> </ul>
•	e (	
Individual or joint account	Divorce	<ul> <li>Non-retirement account change of ownership form with a Medallion signature guarantee</li> <li>Non-retirement account application</li> </ul>
Individual, joint, transfer on death, or UGMA/UTMA account	Death of a shareholder or minor	<ul> <li>Non-retirement account change of ownership form with a Medallion signature guarantee</li> <li>Non-retirement account application</li> <li>Inheritance tax waiver, from your state tax department, if applicable</li> </ul>
UGMA/UTMA account	Child is no longer a minor	<ul> <li>Non-retirement account change of ownership form with a Medallion signature guarantee or a non-retirement account change of ownership form with a copy of the child's birth certificate</li> <li>Non-retirement account application</li> </ul>
Individual, joint, or trust account	Gifting shares to a charitable organization	<ul> <li>Non-retirement account change of ownership form with a Medallion signature guarantee</li> <li>Non-retirement account application</li> </ul>

# 8. Mail

### Please submit your completed and signed form through one of the following:

Regular mail

John Hancock Signature Services, Inc. P.O. Box 219909 Kansas City, MO 64121-9909 Express mail

John Hancock Signature Services, Inc. 801 Pennsylvania Avenue Suite 219909 Kansas City, MO 64105-1307