

Introduction

Instructions

Please use this form to establish a Class I share John Hancock Investment Management account. Please print in all capital letters and use black ink.

Special considerations

Shares of a fund generally may be sold only to U.S. citizens, U.S. residents, and U.S. domestic corporations, partnerships, trusts, or estates. For the purpose of this policy, both the residential address and the mailing address provided must be U.S. addresses. We are unable to establish your account using a foreign address.

Questions about this form?

☎ 800-225-5291

Contact us:

☎ 800-225-5291

🌐 jhinvestments.com

✉ See the end of this document for return instructions

1. Fund selection

Please select the fund(s) and the amount you would like to invest. The minimum initial investment is \$250,000 per fund and account. Please use this application for Class I shares only. Checks must be made payable to **John Hancock Signature Services, Inc.** We cannot accept starter or third-party checks.

_____ \$ _____	_____ \$ _____
Fund name Initial investment amount	Fund name Initial investment amount
_____ \$ _____	_____ \$ _____
Fund name Initial investment amount	Fund name Initial investment amount

2. Registration

Select the type of account you wish to establish below. Print your name/entity name as shown on your tax return.

- Individual/sole proprietor or single-member LLC
 C corporation
 S corporation
 Partnership
 Foundation or endowment
 LLC taxed as C corporation
 LLC taxed as S corporation
 LLC taxed as partnership
 Retirement plan*
 Nominee or trust company
 Unincorporated association
 Other (e.g., nonprofit, charity) _____

* If you checked "Retirement plan," please indicate if this is a:
 401(k)
 Profit-sharing plan
 Money purchase plan
 Defined benefit plan
 Other _____

If more space is needed for additional owners, please make a copy of this page and attach it to your application.

 Name of trust company, corporation, partnership, or plan

 Trustee, plan administrator, or authorized signer's name (First) (MI) (Last) (Suffix)

 Authorized cosigner's name (First) (MI) (Last) (Suffix)

 Taxpayer identification number (Required)

 For benefit of (if applicable) (First) (MI) (Last) (Suffix)

 Beneficial owner's Social Security number

Additional documentation for corporations, partnerships, and retirement plans

To help the government fight the funding of terrorism and money laundering activities, the USA PATRIOT Act of 2001 requires all financial institutions to obtain, verify, and record information that identifies each person or entity that opens an account. Additional documentation is required for the account types listed below. **We will be unable to establish your account without this required documentation.**

Corporation or partnership

- A copy of the articles of incorporation, state-issued charter, certificate of good standing or partnership agreement
 A completed John Hancock Investment Management business/organization certification form, and
 A completed John Hancock Investment Management legal entity beneficial ownership certification form.

Retirement plan

- A copy of the entire plan document that pertains to the plan you are establishing, unless it has been previously provided.

Nonprofit, foundation or endowment

- A completed John Hancock Investment Management legal entity beneficial ownership certification form.

2. Registration (continued)

Individual, joint, or gift/transfer to a minor

(Only available to fund trustees and other individuals who are affiliated with these funds or other John Hancock Investment Management mutual funds.)

Fund affiliation: John Hancock Investment Management employee Trustee Other (Please specify) _____

Individual or Joint account Mr. Mrs. Ms. (Check one)

Owner's name (First) _____ (MI) _____ (Last) _____ (Suffix) _____

Social Security number (Required) _____ Date of birth (MM/DD/YYYY) _____

Joint owner's name (First) _____ (MI) _____ (Last) _____ (Suffix) _____

Joint owner's Social Security number (Required) _____ Date of birth (MM/DD/YYYY) _____

Joint accounts will be registered as joint tenants with rights of survivorship (JT WROS).

Joint accounts in Louisiana will be registered as tenants in common (TEN COM) unless otherwise indicated on this line: _____

Gift/transfer to a minor (UGMA/UTMA)

Custodian's name (First) _____ (MI) _____ (Last) _____ (Suffix) _____

Custodian's Social Security number _____ Custodian's date of birth (MM/DD/YYYY) _____

Minor's name (First) _____ (MI) _____ (Last) _____ (Suffix) _____

Minor's Social Security number _____ Donor's state _____ Minor's date of birth (MM/DD/YYYY) _____

Cost basis reporting method

The Internal Revenue Service (IRS) requires mutual fund companies to track the cost basis for certain mutual fund shares acquired on or after January 1, 2012, and report that cost basis to shareholders and the IRS. John Hancock Investment Management will apply the default cost basis reporting method of average cost to all applicable funds and accounts that are subject to IRS Form 1099-B reporting. Average cost for an account is calculated by adding up the cost of all covered purchases in the account (purchases made on or after January 1, 2012) and dividing that total by the number of covered shares in the account. Under this method, shares will be redeemed in a first-in, first-out order, but the cost basis for all shares will be the calculated average cost. If you do not wish to use the average cost method for your covered shares, you may select another method by completing and returning a cost basis election form or by accessing your account on our website at jhinvestments.com. We encourage you to consult with your legal and/or tax advisor to determine which accounting method is best for you. John Hancock Investment Management cannot offer tax advice.

3. Address (All information is required)

Residential address or principal place of business

Note: Both the residential address and the mailing address provided must be U.S. addresses. We are unable to establish your account using a foreign address.

Street address/A.P.O. or F.P.O. box/apt. # _____

City _____ State _____ Zip code _____

Phone number _____ Home Mobile _____ Email address _____

Go paperless

I consent to receiving electronic delivery of account documents as described below:

By checking the box above, I consent to receiving electronic delivery of John Hancock Investment Management mutual fund and account documents, notices, and communications, including, but not limited to, confirmation and quarterly account statements, tax information and notices, annual/semiannual reports, prospectuses, and other required and informational notices (account documents) instead of in paper form by regular mail. My consent will remain in effect until revoked. I understand that John Hancock will send me an email when account documents are available for viewing, downloading, and printing. Each email will provide a link to jhinvestments.com, which will allow me to access my account documents online. Accessing account documents online requires minimum technical requirements, including (i) access to the internet, (ii) a valid email address, and (iii) installation of Adobe Acrobat Reader on my computer. (Adobe Acrobat Reader can be downloaded, free of charge, at adobe.com.) I understand that no confidential data will be sent through email, and John Hancock does not charge a fee for providing electronic documents; however, I may incur internet access charges, telephone charges, and other third-party charges when receiving electronic documents or downloading the required software. I understand that I can receive a free paper copy of account documents, revoke my consent, and/or update my email address at any time by calling 800-225-5291 or by visiting jhinvestments.com.

Mailing address (If different from above)

Street address/A.P.O. or F.P.O. box/apt. # _____

City _____ State _____ Zip code _____

Phone number _____ Home Mobile _____ Fax number _____

4. Dividends and capital gains

If you do not make a selection, dividends and capital gains will be reinvested.

Dividends: Reinvest Cash

Capital gains: Reinvest Cash

Reinvest my dividends from my John Hancock Investment Management _____ fund to my _____ fund. (Must be the same class of shares.)

Send all dividends directly to my bank. (You must complete Section 7.)

Send checks made payable to: My address of record Special payee/address (Complete below)

Payee's name (First) _____ (MI) _____ (Last) _____

Street address/A.P.O. or F.P.O. box/apt. # _____

City _____ State _____ Zip code _____

5. Investment professional information (if applicable)

Investment professional name (First) _____ (MI) _____ (Last) _____

Name of firm (If applicable) _____

Address _____

City _____ State _____ Zip code _____

Branch/agency number (If applicable) _____ Investment professional number (If applicable) _____ Phone number _____

**SIGN
HERE** 

Investment professional signature _____ Date signed (MM/DD/YYYY) _____

6. John Hancock contact (if applicable)

Client relationship manager

Name _____

Address _____

City _____ State _____ Zip code _____

Phone number _____ Fax number _____

Email address _____

7. Bank information

Attach a voided check or bank deposit slip, preprinted with your account information, if you would like the ability to move money between your bank account and your mutual fund account in the future. The bank information will be added to all mutual fund accounts found under the Social Security numbers provided in Section 2. For security purposes, the bank account should match the name(s) provided in Section 2 and must be in place at least 15 calendar days before it can be used for an outgoing wire. If another individual exists on your bank account or the bank account belongs to a third party, all parties should complete the Adding Bank Information form found at jhinvestments.com.

Establish the service(s) between my fund account and my: Checking account NOW/money market/savings account

By signing below, I authorize you to charge to my account checks made payable to the order of John Hancock Signature Services, Inc. I am aware that your rights with respect to each check shall be the same as if I had signed the check personally and drawn it on John Hancock Signature Services, Inc. This authority is to remain in effect until I revoke it in writing, and until you actually receive such notice, I agree that you shall be fully protected in honoring the check. If any check should be dishonored, whether with or without cause and whether intentionally or inadvertently, you shall be under no liability whatsoever.

I am providing written permission for John Hancock Signature Services, Inc. to obtain a consumer report about me as part of its process to authenticate my identity and to protect against fraud. This consumer report will be used solely to validate that I am an authorized holder, user, or signatory of the account used or to be used in connection with the current or future transfer of funds. John Hancock will notify me if any adverse action is taken on the basis of such a report.

8. Signature, taxpayer identification number, and certification

Note: All account owners must sign and enter their taxpayer identification number below. Your account cannot be established without this required information.

I acknowledge that identifying information is required before the account can be opened and is subject to verification by my financial professional, the fund, or the fund's agents. If verification is unsuccessful, John Hancock may close my account, redeem my shares at the next net asset value, minus any applicable sales charges, and take other steps that it deems reasonable.

I understand that under certain circumstances, if no activity occurs in my account within a time period specified by state law, my shares may be transferred to the appropriate state.

Note: The rules for transferring abandoned property vary state by state, so we suggest you contact your state's department of abandoned property if you have any questions regarding requirements.

I am of legal age and acknowledge that I have received and read the prospectus for each fund that I have selected.

Certification required of U.S. persons only (including U.S. citizens, U.S. resident aliens, or other U.S. persons)

Under penalties of perjury, I certify that:

1. The number shown below is my correct taxpayer identification number,
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding,
3. I am a U.S. citizen or other U.S. person, including a U.S. resident alien (as defined in the IRS Form W-9 instructions), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Note: Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Please note that, by signing this form, you declare that you make the above certifications under penalties of perjury. Under penalties of perjury, I certify the above statements.

The IRS does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

SIGN
HERE

Signature of owner, custodian, trustee, or organization representative
(Sign exactly as name appears in Section 2)

Date signed (MM/DD/YYYY)

PRINT
HERE

Print name as shown in Section 2
(For UGMA/UTMA accounts, print the minor's name;
for entity accounts, print the entity's name)

PRINT
HERE

Social Security number/EIN
(Required to establish your account. For UGMA/UTMA accounts
enter the minor's SSN. For entity accounts, enter the entity's EIN)

SIGN
HERE

Signature of joint owner, custodian, trustee, or organization representative
(Sign exactly as name appears in Section 2)

Date signed (MM/DD/YYYY)

PRINT
HERE

Print name as shown in Section 2

PRINT
HERE

Social Security number/EIN

If more space is needed for additional signatures, please make a copy of this page and attach it to your application.

Exemptions: See IRS Form W-9 instructions for exemption rules and exemption codes. Enter codes below, only if applicable. Generally, individuals are not exempt from backup withholding. FATCA codes apply to persons submitting this form for accounts maintained outside the United States by certain foreign financial institutions. If you are submitting this form for an account you hold in the United States, you may leave this field blank.

Exempt payee code (if any): _____

Exempt payee code (if any): _____

Exemption from FATCA reporting code (if any): _____

Exemption from FATCA reporting code (if any): _____

9. Mail

Please enclose and mail to:

Regular mail
John Hancock Signature Services, Inc.
P.O. Box 219909
Kansas City, MO 64121-9909

Express mail
John Hancock Signature Services, Inc.
430 West 7th Street
Suite 219909
Kansas City, MO 64105-1407


Investment Management

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200 Berkeley Street, Boston, MA 02116, 800-225-5291, jhinvestments.com
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