

Sales Charge Waiver Form

Instructions

Complete this form and attach it to the New Account Agreement or submit along with each eligible contribution. The completed form must be received prior to the contributions being posted in order to have the sales charge waived.

In order to contribute to John Hancock Freedom 529 Class A units with a waiver of the front-end sales charge, you must be a member of one of the classes of investors described on this form. Please check the category to which you belong and enter the requested information. All other fees and investment minimums remain unchanged.

Questions about this form? Contact us:

866-222-7498

jhinvestments.com/529

Account Holder's name

Account number or "New"

Social Security number or taxpayer identification number

I certify that I am:

- a registered representative or other employee at a broker-dealer with whom John Hancock Distributors LLC has entered into a selling agreement.
- an employee of an investment management firm whose mutual funds underlie the John Hancock Freedom 529 investment options.
- a member of the Board of Trustees of John Hancock-affiliated mutual funds.
- an eligible family member of _____ (employee name), with _____ (firm or board name), who is a member of at least one of the above-listed categories.
My relationship to this person is _____.
- a participant in a membership organization or affinity group _____ (organization or affinity group name)
- an Account Holder who contributes to an Account using the services of registered investment advisors or fee-based advisors who charge a flat percentage fee for their services.
- an Account Holder requesting to roll assets from another qualified 529 plan directly into Class A units. My financial professional has confirmed that his or her firm is a participating broker-dealer. I acknowledge that any waiver applies to this rollover transaction, and that subsequent contributions will be assessed a sales charge.

SIGN HERE

Account Holder's signature

Daytime phone number

If your state or your designated beneficiary's state offers a 529 plan, you may want to consider what, if any, potential state income-tax or other state benefits it offers, such as financial aid, scholarship funds, and protection from creditors, before investing. State tax or other benefits should be one of many factors to be considered prior to making an investment decision. Please consult with your financial, tax, or other professional about how these state benefits, if any, may apply to your specific circumstances. You may also contact your state 529 plan or any other 529 education savings plan to learn more about their features. **Please contact your financial professional or call 866-222-7498 to obtain a Plan Disclosure Document or prospectus for any of the underlying funds. The Plan Disclosure Document contains complete details on investment objectives, risks, fees, charges, and expenses, as well as more information about municipal fund securities and the underlying investment companies that should be considered before investing. Please read the Plan Disclosure Document carefully prior to investing.**

John Hancock Freedom 529 is an education savings plan offered by the Education Trust of Alaska, managed by T. Rowe Price, and distributed by **John Hancock Distributors LLC** through other broker-dealers that have a selling agreement with John Hancock Distributors LLC. John Hancock Distributors LLC is a member of FINRA and is listed with the Municipal Securities Rulemaking Board (MSRB). © 2021 John Hancock. All rights reserved. Information included in this material is believed to be accurate as of the printing date.

529 PLANS ARE NOT FDIC INSURED, MAY LOSE VALUE, AND ARE NOT BANK OR STATE GUARANTEED.