Reset Form

John Hancock Investment Management

JOHN HANCOCK FREEDOM 529 OFFERED BY
EDUCATION TRUST OF ALASKA

Financial professional change form

Before you begin

Instructions
Please use this form to change the financial professional of your John Hancock Freedom 529 plan.

Contact us

Website
jhinvestments.com/529

Phone
866-222-7498

See the end of this form for return instructions.

1. Account registration information

Account number

Portfolio name

Account Holder name

Social Security number or taxpayer identification number

Daytime phone number

Beneficiary name

Custodian or trustee name (if applicable)

Current financial professional name

Current broker-dealer firm

2. Change of financial professional

This change is to replace the financial professional or broker-dealer firm already on file for the Account referenced and for any other identically registered Accounts.

New financial professional name

Daytime phone number

Email address

Branch number

Rep number

New broker-dealer firm name

Branch address

City

State

Zip code

3. Transfer-in-kind account number information

From portfolio ____________________ From account number ____________________

To portfolio ____________________ To account number or "New" ____________________

From portfolio ____________________ From account number ____________________

To portfolio ____________________ To account number or "New" ____________________

From portfolio ____________________ From account number ____________________

To portfolio ____________________ To account number or "New" ____________________

4. Signature

We cannot process this request without your signature.

SIGN HERE

Account Holder's signature ____________________ Date (MM/DD/YYYY) ____________________

5. How to contact us

Customer service information
866-222-7498

Web address
jhinvestments.com/529

Regular mail

John Hancock Freedom
529 P.O. Box 17603
Baltimore, MD 21297-1603

Overnight mail

John Hancock Freedom 529
c/o T. Rowe Price
Mail Code 17603
4515 Painters Mill Road
Owings Mills, MD 21117-4903

If your state or your designated Beneficiary's state offers a 529 plan, you may want to consider what, if any, potential state income-tax or other state benefits it offers, such as financial aid, scholarship funds, and protection from creditors, before investing. State tax or other benefits should be one of many factors to be considered prior to making an investment decision. Please consult with your financial, tax, or other professional about how these state benefits, if any, may apply to your specific circumstances. You may also contact your state 529 plan or any other 529 education savings plan to learn more about their features. **Please contact your financial professional or call 866-222-7498 to obtain a Plan Disclosure Document or prospectus for any of the underlying funds. The Plan Disclosure Document contains complete details on investment objectives, risks, fees, charges, and expenses, as well as more information about municipal fund securities and the underlying investment companies that should be considered before investing. Please read the Plan Disclosure Document carefully prior to investing.**

John Hancock Freedom 529 is an education savings plan offered by the Education Trust of Alaska, managed by T. Rowe Price, and distributed by **John Hancock Distributors LLC** through other broker-dealers that have a selling agreement with John Hancock Distributors LLC. John Hancock Distributors LLC is a member of FINRA and is listed with the Municipal Securities Rulemaking Board (MSRB). Information included in this material is believed to be accurate as of the printing date.

John Hancock Investment Management

John Hancock Investment Management Distributors LLC, Member FINRA, SIPC, 200 Berkeley Street, Boston, MA 02116, 800-225-6020, jhinvestments.com

529 PLANS ARE NOT FDIC INSURED, MAY LOSE VALUE, AND ARE NOT BANK OR STATE GUARANTEED.

A company of Manulife Investment Management