



401(k) service providers

John Hancock Investments has strong relationships with a wide range of retirement plan providers and recordkeepers, and our investment strategies are available on most major platforms. This guide provides an overview of some of the diverse investment options available through John Hancock Investments. If you have any questions, please contact the Investment Only sales desk at 800-845-7175 or visit jhinvestments.com.

Full service recordkeepers, including

Alerus Retirement Solutions	Nationwide Financial
Alliance Benefit Group	Newport
Aon Hewitt	OneAmerica
Ascensus	PAi
Aspire	Principal Financial Services
Bank of Oklahoma	Prudential (PruSolutions)
BPAS	Sentinel Benefits & Financial Group
Charles Schwab Retirement Plan Services	The Standard
CUNA Retirement Services	TIAA
Dyatech	Transamerica
Empower	USI Consulting Group
Fidelity	VALIC
July Business Services	VOYA
MassMutual	Wells Fargo

Clearing/trading firms

Charles Schwab & Co.
Fidelity
Matrix
Mid Atlantic
Reliance
TD Ameritrade

Mutual fund companies

American Funds (Plan Premier and Recordkeeper Connect)
DWS
T. Rowe Price
Vanguard

Broker-dealer platforms

Bank of America Merrill Lynch
Charles Schwab Retirement Advisor

Payroll company platforms

ADP
Paychex

Investment capabilities

	Managed by	Morningstar category	I	R6		Managed by	Morningstar category	I	R6	
DOMESTIC EQUITY	Balanced	JHAM Allocation—50% to 70% equity	SVBIX	JBAWX	ASSET ALLOCATION	Multimanagers Lifestyle Aggressive Portfolio ⁵	JHAM Allocation—85%+ equity	JTAIX	JULAX	
	Disciplined Value	Boston Partners Large value	JVLIX	JDVWX		Multimanagers Lifestyle Balanced Portfolio ⁵	JHAM Allocation—50% to 70% equity	JTBIX	JULBX	
	Disciplined Value Mid Cap ¹	Boston Partners Mid-cap blend	JVMIX	JVMRX		Multimanagers Lifestyle Conservative Portfolio ⁵	JHAM Allocation—15% to 30% equity	JTOIX	JULCX	
	Fundamental Large Cap Core ²	JHAM Large blend	JLVIX	JLCWX		Multimanagers Lifestyle Growth Portfolio ⁵	JHAM Allocation—70% to 85% equity	JTGIX	JULGX	
	Fundamental Large Cap Value	JHAM Large value	JFVIX	JFLVX		Multimanagers Lifestyle Moderate Portfolio ⁵	JHAM Allocation—30% to 50% equity	JTMIX	JULMX	
	Small Cap Value	Wellington Small blend	JSCBX	JSCCX		Multimanagers 2010 Lifetime Portfolio ⁶	JHAM Target date 2010	JHRLX	JLAIX	
	Small Company ³	Mesirow Small blend	JCSIX	JCSWX		Multimanagers 2015 Lifetime Portfolio ⁶	JHAM Target date 2015	JHREX	JLBJX	
INT'L	Disciplined Value International	Boston Partners Foreign large blend	JDVIX	JDIUX		Multimanagers 2020 Lifetime Portfolio ⁶	JHAM Target date 2020	JHRVX	JLDIX	
	International Growth	Wellington Foreign large growth	GOGIX	JIGTX		Multimanagers 2025 Lifetime Portfolio ⁶	JHAM Target date 2025	JHRNX	JLEIX	
INCOME	Bond	JHAM Intermediate-term bond	JHBIX	JHBSX		Multimanagers 2030 Lifetime Portfolio ⁶	JHAM Target date 2030	JHRGX	JLFIX	
	High Yield ⁴	JHAM High yield bond	JYHIX	JHFX		Multimanagers 2035 Lifetime Portfolio ⁶	JHAM Target date 2035	JHRMX	JLHIX	
	Income	JHAM Multisector bond	JSTIX	JSNWX		Multimanagers 2040 Lifetime Portfolio ⁶	JHAM Target date 2040	JHRDX	JLIIX	
	Investment Grade Bond	JHAM Intermediate-term bond	TIUSX	JIGEX		Multimanagers 2045 Lifetime Portfolio ⁶	JHAM Target date 2045	JHROX	JLJIX	
	Strategic Income Opportunities	JHAM Multisector bond	JIPIX	JIPRX		Multimanagers 2050 Lifetime Portfolio ⁶	JHAM Target date 2050	JHRPX	JLKRX	
ALT/SPC	Alternative Asset Allocation	JHAM Multialternative	JAAIX	JAARX		Multimanagers 2055 Lifetime Portfolio ⁶	JHAM Target date 2055	JHRTX	JLKTX	
	Global Absolute Return Strategies	Standard Life Multialternative	JHAIX	JHASX		Multimanagers 2060 Lifetime Portfolio ⁶	JHAM Target date 2060	JMENX	JESRX	
							Multi-Index Preservation Portfolios ⁷	JHAM		
							Multi-Index Lifetime Portfolios ⁸	JHAM		

Boston Partners Boston Partners

JHAM John Hancock Asset Management

Mesirow Mesirow Financial Investment Management

Standard Life Standard Life Investments

Wellington Wellington Management

1 As of 1/31/14, the fund is closed to new investors. 2 Prior to 3/1/16, the fund was named John Hancock Large Cap Equity Fund. 3 On 4/1/16, Mesirow Financial Investment Management acquired Fiduciary Management Associates. 4 Prior to 10/28/16, the fund was named John Hancock Focused High Yield Fund. 5 On 2/1/17, John Hancock Lifestyle Portfolios were renamed John Hancock Multimanagers Lifestyle Portfolios. 6 On 2/1/17, John Hancock Retirement Living through were renamed John Hancock Multimanagers Lifetime Portfolios. 7 On 2/1/17, John Hancock Retirement Choices Portfolios were renamed John Hancock Multi-Index Preservation Portfolios. 8 On 2/1/17, John Hancock Retirement Living through II Portfolios were renamed John Hancock Multi-Index Lifetime Portfolios.

Not all funds are available for sale at all firms. Other John Hancock mutual fund classes are available for use in retirement plans.

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Clients should carefully consider a fund's investment objectives, risks, charges, and expenses before investing. The prospectus contains this and other important information about the fund. Class I, Class R1, Class R2, Class R3, Class R4, Class R5, and Class R6 shares are available to retirement plans. To obtain a prospectus, call John Hancock Investments at 800-845-7175 or visit our website at jhinvestments.com. Clients should read the prospectus carefully before investing or sending money.

For more information, please contact the Investment Only sales desk at 800-845-7175 or visit our website at jhinvestments.com.



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