

JHF II Multi-Index 2020 Preservation Portfolio(2C5K)
Merger Date : October 16, 2020

RETIRING FUND INFORMATION								ACQUIRING FUND INFORMATION								Conversion ratio	
Cusip	Ticker	FUND NAME	Fund	Series	TNA	Shares	4 Digit NAV	Cusip	Ticker	FUND NAME	Fund	Series	TNA	SHARES	4 Digit NAV	Digit NAV	Digit NAV
47804B682	JRWOX	JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	2C5K	1	485,476,285.900	42,893,429.885	11.3182	47804B765	JRFOX	JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	2C5C	1		286,048,262.58	24,467,840.680	11.6908	0.96812977
47804M571	JRWPX	JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	2C5K	R4	128,402.620	11,285.914	11.3772	47804M621	JRFPX	JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	2C5C	R4		638,852.97	54,641.284	11.6918	0.97309918
47804M597	JRWQX	JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	2C5K	R1	226,789.930	19,922.840	11.3834	47804M647	JRFXQ	JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	2C5C	R1		135,484.05	11,585.811	11.6940	0.97344365
47804M563	JRWSX	JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	2C5K	R6	7,302,475.690	644,765.405	11.3258	47804M613	JRFSX	JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	2C5C	R6		9,003,589.20	770,415.741	11.6867	0.96912070
47804M589	JRWRX	JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	2C5K	R2	992,471.000	87,204.870	11.3809	47804M639	JRFNX	JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	2C5C	R2		672,683.29	57,560.075	11.6866	0.97384045
		JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO UNDERLYING SLEEVE	2C5D	A	494,126,425.140	43,600,528.070	11.3330			JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO UNDERLYING SLEEVE	2C5A	A		296,498,872.090	25,349,485.460	11.6964	0.96893139
		JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO OVERLAY SLEEVE	2C5E	A	1,026.410	115.110	8.9168			JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO OVERLAY SLEEVE	2C5B	A		1,016.41	106.040	9.5852	0.93026906

JHF II MULTI-INDEX 2020 PRESERVATION PORTFOLIO	494,126,425.140
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JHF II MULTI-INDEX INCOME PRESERVATION PORTFOLIO	296,498,872.090
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Form 8937: Lines 15, 16 and 17:

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.