

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
[See Attachment](#)

18 Can any resulting loss be recognized? ▶ _____
[Tax-free reorganization under IRC Section 368\(a\). No gain or loss is recognized.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
[The reportable tax year is 2016.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶ A signed copy is maintained by the issuer	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name	Date		Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

John Hancock Funds II - Retirement Choices at 2010 Portfolio
Merger Date: April 22, 2016

RETIRING FUND INFORMATION							ACQUIRING FUND INFORMATION							Conversion Ratio
Cusip	Ticker	FUND NAME	Class / Series	TNA	Shares	4 Digit NAV	Cusip	Ticker	FUND NAME	Class	TNA	SHARES	4 Digit NAV	
47804M688	JRTQX	JHF II RETIRE CHOICES AT 2010	R1	\$ 131,026.45	11,834.516	11.0716	47804M647	JRFOX	JHF II RETIRE CHOICES INCOME*	R1	\$ 99,510.49	8,895.530	11.1866	0.98971984
47804M670	JRTRX	JHF II RETIRE CHOICES AT 2010	R2	\$ 242,187.77	21,926.488	11.0454	47804M639	JRFNX	JHF II RETIRE CHOICES INCOME*	R2	\$ 147,362.78	13,189.043	11.1731	0.98857076
47804M662	JRTPX	JHF II RETIRE CHOICES AT 2010	R4	\$ 100,612.04	9,124.088	11.0271	47804M621	JRFPX	JHF II RETIRE CHOICES INCOME*	R4	\$ 101,201.70	9,066.183	11.1625	0.98787010
47804M654	JRTSX	JHF II RETIRE CHOICES AT 2010	R6	\$ 219,351.54	19,911.093	11.0165	47804M613	JRFSX	JHF II RETIRE CHOICES INCOME*	R6	\$ 99,005.82	8,880.995	11.1481	0.98819530
47804B849	JRTOX	JHF II RETIRE CHOICES AT 2010	1	\$ 251,307,049.66	22,813,917.229	11.0155	47804B765	JRTOX	JHF II RETIRE CHOICES INCOME*	1	\$ 392,648,600.57	35,216,353.318	11.1496	0.98797266

* f/k/a: JHF II - Retirement Choices at 2015

Form 8937: Lines 15, 16 and 17:

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.