





**John Hancock Sovereign Investors Fund**  
**Merger Date: May 2, 2014**

RETIRING FUND INFORMATION														Conversion Ratio 4 Digit NAV
Cusip	Ticker	FUND NAME	Class / Series	TNA	Shares	4 Digit NAV	Cusip	Ticker	FUND NAME	Class / Series	TNA	SHARES	4 Digit NAV	Conversion Ratio 4 Digit NAV
47803P880	SOIIX	JHF SOVEREIGN INVESTORS FUND	I	\$ 9,547,365.24	785,516.463	12.1543	41013P608	JLVIX	JHF LARGE CAP EQUITY FUND	I	\$ 644,483,914.30	16,934,961.605	38.0564	0.31937598
47803P302	SOVIX	JHF SOVEREIGN INVESTORS FUND	A	\$ 476,104,149.57	39,178,997.542	12.1520	41013P103	TAGR	JHF LARGE CAP EQUITY FUND	A	\$ 1,071,054,229.50	29,198,493.283	36.6818	0.33128145
47803P401	SOVBX	JHF SOVEREIGN INVESTORS FUND	B	\$ 14,337,777.31	1,187,692.031	12.0720	41013P202	TSGWX	JHF LARGE CAP EQUITY FUND	B	\$ 68,325,557.21	2,032,461.930	33.6171	0.35910296
47803P609	SOVCX	JHF SOVEREIGN INVESTORS FUND	C	\$ 17,068,514.99	1,407,210.193	12.1293	41013P301	JHLVX	JHF LARGE CAP EQUITY FUND	C	\$ 278,364,517.03	8,282,289.030	33.6096	0.36088796

**Form 8937: Lines 15, 16 and 17:**

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholders will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended to be used as tax advice. Consult your tax professional about tax consequences of a merger.